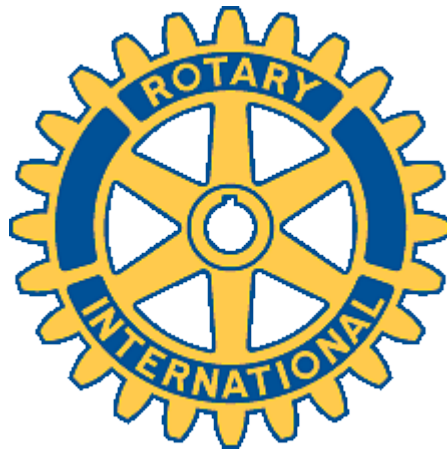


**Rotary International**  
**District 6780**  
**2020-21 Rotary Global Scholar**  
**Grant Information**



**Jim Holleman**  
**TRF Vocational Training Teams Chair**  
**2019-2020**

**Ivan Jones**  
**Global Scholar Coordinator, 2019-2020**

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# Executive Summary

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- The Rotary Global Scholar grants replaces the Ambassadorial Scholarship program
- Available for Graduate level study outside the US in a Future Vision qualified RI District
- Applicant may not be a Rotarian, lineal descendent (child or grandchild), or Rotary employee
- Applicant or family must either have a legal or permanent residence in District 6780, or be a graduate from an institution within District 6780, or be currently employed in District 6780.
- Must be to study in one of six areas of focus (Appendix 4)
- Only a FV Qualified Rotary Club in D 6780 may sponsor the scholar candidate
- Scholarship application must be accompanied by letter of acceptance from school of choice
- Scholar must have a sponsor counselor and Host Sponsor Counselor
- Candidates will be interviewed by the DSC
- Application for funding grant must be accompanied by the sponsor clubs letter of recommendation
- Scholar must:
  - Begin study within 6 months of notification of grant award,
  - Live in the immediate vicinity of study institution,
  - Complete all required reports during and after scholarship period
- If approved, funding would be \$30,000 for one academic year

*\*(Note: See Appendix 6 for more detail)*

District 6780 Rotarians,

The Rotary District 6780 Education Committee is seeking candidates for the Rotary Global Scholar Grant. With this packet, we initiate the process for selecting Applicants for study in 2020-2021. DDF funds are currently committed for one scholar; and our District contributions are matched by The Rotary Foundation World Fund. The minimum award is \$30,000, but may be higher. D6780 makes every effort to fund the entire cost of the academic year abroad. An exceptional Applicant may be considered for a longer term of support if sufficient DDF for matching is available.

The FV Rotary Global Scholar Grant program is a different application process than the traditional Rotary Ambassadorial Scholarship, and it includes restrictions on acceptable programs of study. Included in this packet is important information for guiding clubs in: (1) decision-making regarding possible sponsorship of a candidate, (2) the application process, (3) club obligations for supporting and preparing a candidate for study abroad, and (4) the role of the District Scholarship Committee in the Rotary Global Scholar Grant application process. Additional pertinent information relevant to both the Sponsoring Club and Applicant(s) interested in pursuing a scholarship grant is included as appendices.

Information in this packet will be posted on the district's website. Do not hesitate to contact me with any questions you might have.

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# A Rotary Overview

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- Rotary International (RI) was founded in Chicago in 1905 by Paul P. Harris; it is the world's oldest professional service organization.
- Rotary has more than 1.2 million members serving in more than 500 districts containing 34,000 clubs in over 120 countries. In addition, there are Rotaract Clubs for young adults and Interact Clubs for high school students.
- The motto of Rotary is: "Service Above Self."
- The Rotary Foundation (TRF), the grant-funding arm of RI, was founded in 1917 as the Rotary Endowment Fund; its name was changed to The Rotary Foundation in 1928
- The motto of TRF is: "To Do Good in the World."
- The Rotary scholarship program - Ambassadorial Scholars and Rotary Global Scholars - is the largest privately funded scholarship program in the world.
- Rotary's signature humanitarian effort since the mid-1980s has been the eradication of polio. The RI PolioPlus campaign has partnered with UNICEF, WHO, and the CDC to eradicate this crippling disease. Contributions by Rotarians now exceed \$500 million and the organization is within 1% of total eradication.

# General Information

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- A **Rotary Global Scholar Grant** is for graduate study in an accredited institution.
- The academic program may be located in any of the 500+ Rotary districts other than the United States, but the Rotary District must be Future Vision qualified.
- The Applicant must study in an academic field that clearly supports one or more of the Six Areas of Focus (the world's most challenging humanitarian needs) embraced by Rotary International. The long-term goal of RI is to develop a core of highly educated scholars whose long-range career plans include efforts to meet the challenges of solving the world's most critical humanitarian needs as outlined in Rotary's mission statements and goals.
- The Applicant may **NOT** be: (1) a Rotarian; (2) an employee of a club, district, or other Rotary entity, or of Rotary International; (3) the spouse, a lineal descendant (child or grandchild by blood or stepchild, legally adopted or not), the spouse of a lineal descendant, or an ancestor (parent or grandparent by blood) of any person in the foregoing two categories. (If an interested candidate is a lineal descendant of a Rotarian, and the Rotarian has not been in a Rotary Club for 36 months or longer, the candidate can pursue the scholarship.)
- The Applicant(s) must have an International Sponsor, which is a local U.S. Rotary club in a Future Vision pilot district (or any Rotary District that is Future Vision qualified after July 1, 2015) where the scholar resides or is attending school. The Applicant(s) must meet with and be interviewed by the International Sponsor Rotary club, which will decide which Applicant(s) it will sponsor for a grant. Normally, a local Rotary club will sponsor only one Applicant, but in no circumstances more than two. Once a club identifies its Applicant(s), and before it begins any scholar preparation, the club and applicant must secure a Host Sponsor in the Rotary District of study. A Host Sponsor is required **before** any application material can be submitted to TRF.
- The Host Sponsor is a local Rotary club in the Rotary District where the Applicant seeks to study. The Host Sponsor acts as a mentor to the

scholar assists in acclimating the scholar to the local culture, assists the scholar in getting settled into his/her studies, invites him/her on occasion to the Host Rotary club (possibly to speak), and includes the scholar in the social and service activities of the club as the scholar's studies permit.

- It is the responsibility of the International Sponsor (the local Rotary Club sending the applicant) to instruct its Applicant(s) on the mission and goals of Rotary International (RI), on the mission and goals of The Rotary Foundation (TRF), on the Six Areas of Focus, on the structure of the Future Vision program of TRF, on the history of Rotary, to assist the Applicant(s) in developing the grant application for submission to TRF, and to submit the completed application through the Rotary Member Access portal on TRF's web site.
- The application process consists of two steps:
  1. Completion of a full application for review and an in-person interview by the District 6780 Scholarship Committee (DSC), and;
  2. Submission of the full application (Appendices 8, 9 and 10) for funding review by TRF by the International Sponsor club.

The DSC will select the strongest application(s) to be submitted to TRF. The final decision for funding is the prerogative of TRF.

- Before a scholarship application can be submitted to TRF for funding review, the Applicant must provide a letter of acceptance of admission to an accredited graduate program in a university of choice in a Future Vision qualified District which meets program requirements for fulfillment of Rotary's guidelines on study as outlined in the April 2012 TRF Trustees Areas of Focus Statements of Purpose and Goals. A conditional offer of admittance, based on scholarship funding by Rotary, is acceptable in lieu of a formal acceptance, and confirmation of a Rotary Host Sponsor must be on record.
- The duration of a scholarship is consecutive terms within a single academic year (possibly including a summer term) though not to exceed 12 months, and cannot be extended once approved.
- The successful Applicant must meet all components for a global scholar as outlined in the Terms and Conditions for Rotary Foundation District Grants and Global Grants.

## **Club Selection and Proposal Process**

- The International Sponsor Rotary club interviews its Applicant(s) and chooses one, but no more than two. Securing a Host Sponsor is handled by the District's DRFCC in cooperation with the DRFCC in the District where the scholar will study.
- The club works with its Applicant(s) of choice to prepare the application that clearly reflects the intent of the scholar and meets the content requirements established by TRF. It is critically important that any applicant be well informed about Rotary International, its mission, and its goals so a well-written application can receive critical review.
- All Applicants for a Rotary Global Scholar Grant will have their names and completed applications submitted to the District Scholarship Committee by a provided deadline.
- The District Scholarship Committee will interview and select the strongest Applicant to be submitted to TRF for a funding review.



# The District Scholarship Committee (DSC) and the Application Process

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- D6780 will support funding for at least one Rotary Global Scholar in 2020-2021 for study beginning in the fall of 2019.
- The DSC will receive Candidate names and completed Rotary Global Scholar Grant Applications for review from Sponsoring Rotary clubs by an established deadline. The DSC requires an in-person interview as part of its review process.
- The DSC will deliberate and choose up to an Applicant whose application will be submitted by the International Sponsor Rotary Club to TRF for funding review.

# Timeline for Selecting a Global Scholar

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- **October 2019-February 2020** -- District 6780 will advertise the grant opportunity; clubs may also elect to advertise in their community. Clubs establish a Scholarship Committee for receiving letters of interest. The Global Scholar Coordinator will provide a scholarship packet for Applicant review and further instructions for proceeding in the process. Local clubs will interview Applicants, make a determination of sponsorship, assist in preparation of a grant proposal and application, and submit to the Global Scholar Committee and proceed to review by the District Scholarship Committee (DSC).
- **February 28, 2020** -- Each Sponsoring Rotary club submits candidate name(s) to the District Scholarship Committee (DSC) Chair with a completed Rotary Global Scholar Grant application.
- **March 2020** -- DSC conducts review of applications submitted by Sponsoring Rotary clubs' Candidates and conducts interviews. The DSC selects the strongest Candidate, possibly two (based on availability of DDF), for submission of the scholar(s) full application for funding review by TRF. Candidate applications will be submitted by the DSC.
- **NOTE: Candidate(s) must be accepted for graduate study before a full application can be submitted for funding review.**
- **April 2020-June 2020** -- Candidate(s) are notified of status of evaluation and funding by TRF. The actual submission date of a Candidate's application is based on receipt of a letter of acceptance by a university of choice. Initiation of study must begin within six (6) months of notification of funding. **Rotary** Global Scholar(s) must attend orientation for study abroad (location to be determined) or participate in an electronic orientation if unable to attend a scheduled seminar.

**A new scholarship timeline will be established in each current Rotary year for the upcoming application season**

- Funding for scholarships is determined annually based upon availability of District Designated Funds (DDF) and commitment to funding by the District Governor.

# Appendices

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1. Contact information for District officers
2. Guidelines for Club Sponsorship of a Global Scholar
3. Mission Statements and Mottoes of RI and TRF
4. Areas of Focus Statements of Purpose and Goals
5. FV Terms and Conditions for TRF District/Global Grants
6. Future Vision General Qualifications for Scholars
7. Future Vision Global Grant Scholar General Proposal and Application Checklist
8. Future Vision Global Grant Scholar Application
9. Future Vision Global Grants Sustainability Principals
10. Rotary Foundation Global Grants Proposal and Application Checklist
11. Future Vision Scholarship Explanation Chart

# Appendix 1 – Contact Information for District Foundation Committee Officers, 2019-2020

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## **District Governor, 2019-2020**

Greg Maciolek  
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## **TRF District Grants Chair, 2019-2020**

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## **District Rotary Foundation Chair, 2019-2020**

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## **Global Scholar Coordinator, 2019-2020**

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# Appendix 2 - Guidelines for Rotary Club Sponsorship of a Rotary Global Scholar, 2019-2020

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**IMPORTANT!** Any Rotary club wishing to sponsor a Global Scholar must be qualified under Future Vision guidelines. These guidelines are subject to change depending on revisions to the process distributed by The Rotary Foundation.

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## **The Global Scholar application process involves two steps:**

*Step 1.* The Candidate(s) work with their Sponsor Counselor in the sponsoring club to complete a full application (the Future Vision Coordinator, or District Rotary Foundation Committee Chair [DRFCC] serves as a source of clarification as needed in this process). Candidates have a maximum of 2000 characters, including spaces, per answer. A deadline for submission of all applications is included in the District timeline. Following the deadline date, the completed applications are submitted to the District Scholarship Committee (DSC) for review; all Candidates must be interviewed in person. The DSC will select one or more (based on available District funding) whose full applications will be submitted to TRF for funding review. All applications are submitted electronically. Submission of the full application will be handled through Rotary's Member Access portal by the Sponsor Counselor.

*Step 2.* The full application review can take several weeks and is subject to additional requests for information/clarification by the TRF reviewers. The full application requires a detailed layout of the budget. Once approved for funding, a budget cannot be altered without review and permission of TRF; funds may be shifted within the budget, but the award amount cannot increase. The decision to fund is the prerogative of TRF and is final.

## **Sponsoring a Global Scholar:**

The District will advertise a call for interested applicants seeking cooperation of all clubs in the District. Local clubs may also advertise within their community through a variety of media.

## **Club Responsibilities:**

1. Become qualified under Future Vision guidelines (mandatory);
2. Establish a 3-person Scholarship Committee within your club, if one does not already exist (TRF requirement);
3. Interview Applicant(s) and choose one, no more than two, for sponsorship [applicant(s) must meet Rotary guidelines for eligibility]; place the Applicant(s) in immediate contact with the District Foundation Chair/FV Coordinator who will assist in securing a Host Sponsor (TRF requirement);
4. Appoint a club member as a Sponsor Counselor;
5. Consider financial support (voluntary) for Applicant(s), if invited to submit a full application – this may include assistance with the cost of application to a graduate program, and/or financial support for a candidate to attend a mandatory pre-departure seminar for Rotary scholars;
6. Work with the Applicant(s) to ensure a sound knowledge of Rotary International and The Rotary Foundation, and the mission and goals of each;
7. Where possible, invite the Applicant to visit your club and meet its members;
8. Ensure the Applicant is aware of the Areas of Focus and is clear on how their intended long-term career goals incorporate the Area(s) of Focus and Rotary's humanitarian mission (requires that your Scholarship Committee, especially the Sponsor Counselor, is knowledgeable about Rotary and the Future Vision plan);
9. Assist the Applicant in preparing a grant application (using the Global Grants Application Checklist), submitting the application to the District Scholarship Committee (DSC), and submitting the application(s) approved by the DSC to TRF for evaluation and funding review using Rotary Member Access;
10. The application will be submitted to TRF by the Candidate's Sponsor Counselor.

# Appendix 3 - The Mission Statements and Mottos of Rotary International and The Rotary Foundation

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## **Rotary International (RI) – Founded 1905**

*Motto: Service Above Self*

### **Mission Statement:**

The mission of Rotary International is to provide service to others, promote integrity, and advance world understanding, goodwill, and peace through its fellowship of business, professional, and community leaders.

## **The Rotary Foundation (TRF) – Founded 1917**

*Motto: Doing Good in the World*

### **Mission Statement:**

The Mission of The Rotary Foundation is to enable Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty.

# Appendix 4 – Areas of Focus Statements of Purpose and Goals

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With respect to the areas of focus policy statements, TRF notes that:

1. The goals of Future Vision are to increase efficiency in grant processing and ensure quality of funded projects;
2. The content of each policy statement is intended to represent eligible and ineligible activities;
3. Eligible activities reflect those that Rotary clubs and districts have most often implemented;
4. Project planning is a bottom-up and host club/district-driven process;
5. All grant requests must comply with the policy statements related to each area of focus.

## **The six areas of Focus are:**

- A. Peace and Conflict Prevention/Resolution
- B. Disease Prevention and Treatment
- C. Water and Sanitation
- D. Maternal and Child Health
- E. Basic Education and Literacy
- F. Economic and Community Development



## **A. Peace and Conflict Prevention/Resolution**

Rotary supports the training, education, and practice of peace and conflict prevention and resolution.

### **I. Area of Focus Statement of Purpose and Goals**

TRF enables Rotarians to promote the practice of peace and conflict prevention/resolution by:

1. Training leaders, including potential youth leaders, to prevent and mediate conflict;
2. Supporting peace-building in communities and regions affected by conflict;
3. Supporting studies for career-minded professionals related to peace and conflict prevention/resolution.

### **II. Parameters for Eligibility**

TRF considers activities targeting the following to be within the scope of the peace and conflict prevention/resolution area of focus:

1. Community activities targeting non-Rotarian participants, including conferences, trainings, and camps, in support of nonviolence, peace-building, and human rights;
2. Facilitated conflict resolution workshops related to topics addressing community needs such as policy development, business activities across conflict lines, educational reform, and peace journalism;
3. Supporting initiatives addressing psychological effects of conflict;
4. Educating youth on preventive measures to avoid conflict;
5. Training programs or campaigns to address negative social dynamics in a community, including but not limited to anti-gang efforts and those to overcome radical differences;
6. Communication and arbitration among parties previously engaged in direct conflict;
7. Vocational training teams supporting the above activities;
8. Scholarships for graduate-level study in programs related to peace and conflict prevention/resolution.

TRF considers activities targeting the following to be outside the scope of the peace and conflict prevention/resolution area of focus and as such are not eligible for global grant funding:

1. Peace conferences targeting Rotarian participants;
2. Enrollment at a Rotary Peace Center partner university in the same, or similar, academic program as those pursued by Rotary Peace Fellows.

### III. Elements of Successful Humanitarian Projects and Vocational Training Teams

Global grants are:

1. Sustainable – communities are able to address their peace and conflict needs after the Rotary club/district has completed its work;
2. Measurable – sponsors can select standard measures for their area of focus from the Monitoring and Evaluation Toolkit or use their own measures to show the good results of their work;
3. Community driven – designed by the host community based upon the needs they have identified;
4. Aligned with an area of focus – as defined in the policy documents.

### IV. Elements of Successful Scholarships

Global grants support graduate-level scholarships for career-minded professionals. TRF considers the following when evaluating global grant scholarship applications:

1. The applicant's previous work experience in the field of peace and conflict prevention/resolution;
2. Academic program alignment with peace and conflict prevention/resolution.
  - a. Examples of preferred academic programs include conflict prevention/resolution, peace and justice studies, and international relations or law with a specialization in peace and conflict;
  - b. Programs that will be considered favorably include those that focus directly on peace and conflict issues;
  - c. Programs that will **not** be considered favorably include those that relate to general international relations or law.
3. The applicant's career plans as they relate to peace and conflict prevention/resolution.

## **B. Disease Prevention and Treatment**

Rotary supports activities and training that reduce the cause and effect of disease.

### **I. Area of Focus Statement of Purpose and Goals**

TRF enables Rotarians to prevent disease and promote health by:

1. Improving the capacity of local health care professionals;
2. Promoting disease prevention programs, with the goal of limiting the spread of communicable diseases and reducing the incidences of and complications from non-communicable diseases;
3. Enhancing the health infrastructure of local communities;
4. Educating and mobilizing communities to help prevent the spread of major diseases;
5. Preventing physical disability resulting from disease or injury;
6. Supporting studies for career-minded professionals related to disease prevention and treatment.

### **II. Parameters for Eligibility**

TRF considers activities targeting the following to be within the scope of the disease prevention and treatment area of focus:

#### **A. Prevention and Control of Communicable Diseases**

1. Testing with counseling and referrals/admission to treatment;
2. Education on preventing transmission of disease and supplies that may assist with these prevention efforts;
3. Providing mobile technology equipment and vehicles to monitor and treat patients;
4. Equipment supported by the local health infrastructure that includes appropriate operational and maintenance plans;
5. Provision of prevention programs, such as vaccinations, male circumcision or pre-exposure prophylaxis;
6. Providing technical platform and training in its operation for the tracking and monitoring of disease diagnosis and treatment;
7. Treatment of communicable diseases that includes a component to prevent disease, improve training of health service professionals, or provide public health education to improve the long-term health of a community.

B. Mosquito-Borne Illnesses and Illnesses Transmitted by Other Vectors (Organisms That Transmit Pathogens)

1. Providing bed nets and preventative medications;
2. Providing supplies that help with safe storage of standing water and training on interrupting the lifecycle of mosquitoes;
3. Developing drainage systems to prevent and control diseases;
4. Providing for removal of vectors other than mosquitoes.

C. Prevention and Control of Non-communicable Diseases

1. Providing materials and training to prevent physical disability due to disease or injury;
2. Community education, intervention programs, and early screening programs with the goal of reducing the incidence and prevalence of chronic diseases;
3. Providing mobile technology equipment and vehicles to monitor and treat patients;
4. Equipment supported by the local health infrastructure that includes appropriate operational and maintenance plans;
5. Lifesaving surgeries and surgeries to address congenital problems provided they are supported by the local health infrastructure and include appropriate follow-up care;
6. Treatment of non-communicable diseases that includes a component to prevent disease, improve training of health service professionals, or provide public health education to improve the long-term health of a community.

D. Other Activities

1. Scholarships for graduate-level study in programs related to disease prevention and treatment;
2. Vocational training teams that focus on educational components related to activities outlined above.

TRF considers activities targeting the following to be outside the scope of the disease prevention and treatment area of focus and as such are not eligible for global grant funding:

1. Projects that consist exclusively of an equipment purchase, unless supported by the local health infrastructure that includes appropriate operational and maintenance plans;
2. Medical missions/surgical team trips that do not provide educational outreach programs or significant capacity building in the project country.

### **III. Elements of Successful Humanitarian Projects and Vocational Training Teams**

Global grants are:

1. Sustainable – communities are able to address their disease prevention and treatment needs after the Rotary club/district has completed its work;
2. Measurable – sponsors can select standard measures for their area of focus from the Monitoring and Evaluation Toolkit or use their own measures to show the good results of their work;
3. Community driven – designed by the host community based upon the needs they have identified;
4. Aligned with an area of focus – as defined in the policy documents.

### **IV. Elements of Successful Scholarships**

Global grants support graduate-level scholarships for career-minded professionals. TRF considers the following when evaluating global grant scholarship applications:

1. The applicant's previous work experience in the field of disease prevention and treatment;
2. Academic program alignment with disease prevention and treatment. Examples of academic programs include public health, advanced degrees in nursing and medicine;
3. The applicant's career plans as they relate to disease prevention and treatment.

## **C. Water and Sanitation**

Rotary supports activities and training to provide access to safe drinking water and basic sanitation.

### **I. Area of Focus Statement of Purpose and Goals**

TRF enables Rotarians to ensure that people have sustainable access to water and sanitation by:

1. Providing equitable community access to safe water, improved sanitation and hygiene;
2. Strengthening the ability of communities to develop, fund and maintain sustainable water and sanitation systems;
3. Supporting programs that enhance communities' awareness of the benefits of safe water, sanitation and hygiene;
4. Supporting studies for career-minded professionals related to water and sanitation.

### **II. Parameters for Eligibility**

TRF considers activities targeting the following to be within the scope of the water and sanitation area of focus:

1. Access to safe drinking water (i.e. supply and quality);
2. Access to improved sanitation;
3. Improved hygiene;
4. Community development and management of systems for sustainability;
5. Watershed management and food security plans that depend on adequate water supply;
6. Water for production (i.e. crops, livestock, etc.);
7. Vocational training teams supporting the above activities;
8. Scholarships for graduate-level study in programs related to water and sanitation.

### **III. Elements of Successful Humanitarian Projects and Vocational Training Teams**

Global grants are:

1. Sustainable – communities are able to address their water, sanitation and hygiene needs after the Rotary club/district has completed its work;
2. Measurable – sponsors can select standard measures for their area of focus from the Monitoring and Evaluation Toolkit or use their own measures to show the good results of their work;
3. Community driven – designed by the host community based upon the needs they have identified;
4. Aligned with an area of focus – as defined in the policy documents.

### **IV. Elements of Successful Scholarships**

Global grants support graduate-level scholarships for career-minded professionals. TRF considers the following when evaluating global grant scholarship applications:

1. The applicant's previous work experience in the field of water and sanitation;
2. Academic program alignment with water and sanitation. Examples of academic programs include water science/engineering, water management, environmental science, epidemiology, and parasitology;
3. The applicant's career plans as they relate to water and sanitation.

## **D. Maternal and Child Health**

Rotary supports activities and training to improve maternal health and reduce child mortality for children under five.

### **I. Area of Focus Statement of Purpose and Goals**

TRF enables Rotarians to improve the health of mothers and their children by

1. Reducing the mortality and morbidity rate for children under the age of five;
2. Reducing the maternal mortality and morbidity rate;
3. Improving access to essential medical services, trained community health leaders and health care providers for mothers and their children;
4. Supporting studies for career-minded professionals related to maternal and child health.

### **II. Parameters for Eligibility**

TRF considers activities targeting the following to be within the scope of the maternal and child health area of focus:

1. Prenatal care for pregnant women;
2. Labor and delivery services for pregnant women;
3. Providing medical equipment to underserved clinics and hospital maternity wards, when provided in conjunction with prenatal care educational activities;
4. Training and/or “train the trainer” initiatives for maternal and child health professionals and leaders (i.e. doctors, nurses, community health workers, and midwives);
5. Training and/or “train the trainer” initiatives for skilled birth attendants;
6. Prenatal and child care educational activities for parents and families;
7. Initiatives that build upon and/or improve capacity of existing community initiatives and/or local women’s groups pertaining to maternal and child health;
8. Education about and access to birth control, family planning and/or disease prevention and reduction initiatives, inclusive of HIV/AIDS and human papillomavirus1 (HPV);
9. Education and training on sexual health, particularly for adolescent girls;



10. Vocational training teams that focus on educational components related to activities outlined above, whether intended for the public, traditional health leaders or health professionals in the recipient community;
11. Scholarships for graduate-level study in programs related to maternal and child health;
12. Relevant immunization for children under five;
13. Relevant immunizations for women and adolescent girls;
14. Interventions to combat pneumonia, diarrhea, malaria, and/or measles for mothers and children under five;
15. Interventions to reduce the impact of sexually transmitted disease in women, e.g., HIV/AIDS, cancer of the cervix, gonorrhea and syphilis, etc.
16. Preventing mother-to-child transmission of HIV;
17. 1 HPV is the necessary, but not sufficient, cause of cancer of the cervix as well as other cancers that affect both men and women. In developing countries, cervical cancer is one of the most common cancers in women with high mortality rates, due to lack of screening which is widely available in developed countries and no/limited availability and access to HPV vaccine – a proven preventive vaccine.
18. Promotion of breastfeeding and other interventions to fight malnutrition;
19. Surgical repair of fistula;
20. Surgeries/procedures to correct cleft palates.

TRF considers activities targeting the following to be outside the scope of the maternal and child health area of focus and as such are not eligible for global grant funding:

1. Life-saving surgeries that do not provide significant capacity building in the project country;
2. Medical missions/surgical team trips that do not provide significant capacity building in the project country.

### **III. Elements of Successful Humanitarian Projects and Vocational Training Teams**

Global grants are:

1. Sustainable – communities are able to address their maternal and child health needs after the Rotary club/district has completed its work;
2. Measurable – sponsors can select standard measures for their area of focus from the Monitoring and Evaluation Toolkit or use their own measures to show the good results of their work;
3. Community driven – designed by the host community based upon the needs they have identified;
4. Aligned with an area of focus – as defined in the policy documents.

### **IV. Elements of Successful Scholarships**

Global grants support graduate-level scholarships for career-minded professionals. TRF considers the following when evaluating global grant scholarship applications:

1. The applicant's previous work experience in the field of maternal and child health;
2. Academic program alignment with maternal and child health. Examples of academic programs include epidemiology, nutrition, global health, public health, and health promotion and degrees in nursing and medicine;
3. The applicant's career plans as they relate to maternal and child health.

## **E. Basic Education and Literacy**

Rotary supports activities and training to improve education for all children and literacy for children and adults.

### **I. Area of Focus Statement of Purpose and Goals**

TRF enables Rotarians to ensure that all people have sustainable access to basic education and literacy by:

1. Involving the community to support programs that strengthen the capacity of communities to provide basic education and literacy to all;
2. Increasing adult literacy in communities;
3. Working to reduce gender disparity in education;
4. Supporting studies for career-minded professionals related to basic education and literacy.

### **II. Parameters for Eligibility**

TRF considers activities targeting the following to be within the scope of the basic education and literacy area of focus:

1. Access to quality basic primary and secondary education;
2. Educating adults in literacy;
3. Providing training in teaching literacy, curriculum development and school administration;
4. Strengthening educational experience through improved materials and facilities;
5. Community management of education systems;
6. Vocational training teams supporting the above activities;
7. Scholarships for graduate-level study in programs related to basic education and literacy.

TRF considers activities targeting the following to be outside the scope of the basic education and literacy area of focus and as such are not eligible for global grant funding:

1. Projects that consist exclusively of equipment purchases;
2. Projects that provide tuition or school supplies without the means for the community to provide these in the future.

### **III. Elements of Successful Humanitarian Projects and Vocational Training Teams**

Global grants are:

1. Sustainable – communities are able to address their basic education and literacy needs after the Rotary club/district has completed its work;
2. Measurable – sponsors can select standard measures for their area of focus from the  
1. Monitoring and Evaluation Toolkit or use their own measures to show the good results of their work;
2. Community driven – designed by the host community based upon the needs they have identified;
3. Aligned with an area of focus – as defined in the policy documents.

### **IV. Elements of Successful Scholarships**

Global grants support graduate-level scholarships for career-minded professionals. TRF considers the following when evaluating global grant scholarship applications:

1. The applicant's previous work experience in the field of basic education and literacy;
2. Academic program alignment with basic education and literacy. Examples of academic programs include education, literacy, curriculum development, special education, and school administration;
3. The applicant's future career plans as they relate to basic education and literacy.

## **F. Economic and Community Development**

Rotary supports investments in people to create measurable and enduring economic improvement in their lives and communities.

### **I. Area of Focus Statement of Purpose and Goals**

TRF enables Rotarians to invest in people by creating sustainable, measurable and long-term economic improvements in their communities and livelihoods by

1. Building the capacity of entrepreneurs, community leaders, local organizations, and community networks to support economic development in impoverished communities;
2. Developing opportunities for productive work;
3. Reducing poverty in underserved communities;
4. Supporting studies for career-minded professionals related to economic and community development.

### **II. Parameters for Eligibility**

TRF considers activities targeting the following to be within the scope of the economic and community development area of focus:

1. Access to financial services for the poor, which may include but are not limited to microcredit, savings, or insurance;
2. Training related to economic and community development including but not limited to entrepreneurship, community leadership, vocational, and financial literacy;
3. Small business/cooperative/social enterprise development and income generating activities for the poor, including but not limited to the organization of village-wide businesses that provide employment;
4. Agricultural development for subsistence and small farmers, including but not limited to the facilitation of access to markets;
5. Community-led and coordinated adopt-a-village or comprehensive community development activities;
6. Vocational training teams supporting the above activities;
7. Scholarships for graduate-level study in programs related to grass roots economic development and programs specifically designated in community development.

TRF considers activities targeting the following to be outside the scope of the economic and community development area of focus and as such are not eligible for global grant funding:

1. Community infrastructure projects, if they are not part of a larger income generating activity;
2. Community beautification projects;
3. Construction or rehabilitation of community centers.

### **III. Elements of Successful Humanitarian Projects and Vocational Training Teams**

Global grants are:

1. Sustainable – communities are able to address their economic and community development needs after the Rotary club/district has completed its work;
2. Measurable – sponsors can select standard measures for their area of focus from the Monitoring and Evaluation Toolkit or use their own measures to show the good results of their work;
3. Community driven – global grants are designed by the host community based upon the needs they have identified;
4. Aligned with an area of focus – as defined in the policy documents.

### **IV. Elements of Successful Scholarships**

Global grants support graduate-level scholarships for career-minded professionals. TRF considers the following when evaluating global grant scholarship applications:

1. The applicant's previous work experience in the field of economic and community development. Applicants are expected to demonstrate how their work contributed to the economic well being of poor or underserved communities.
2. Academic program alignment with economic and community development:
  - a. Examples of preferred academic programs include social science degrees with a specific focus on economic and community development, and business degrees tailored for social business or microcredit;
  - b. Programs that will be favorably considered include those that
    - i. Focus on grass-roots economic development strategies;

- ii. Focus on addressing economic issues of poor and underserved communities;
    - iii. Support social business development, such as a tailored track within a Masters of Business Administration program;
    - iv. Include “community development” in the name of the program or tailored track;
  - c. Programs that will not be favorably considered include those that
    - i. Focus on purely theoretical or macro-level economics;
    - ii. Support general private business development, such as a masters of business administration;
    - iii. Connect in a general way to the field of community development but do not include “community development” in the name of the program or tailored track.
- 3. The applicant’s career plans as they relate to economic and community development.
  - a. Careers that will be considered favorably include those that
    - i. Focus on improving the economic well-being of poor and underserved communities;
    - ii. Are in a non-profit or social enterprise environment;
  - b. Careers that will not be considered favorably include those that focus on general business activities in a private or corporate environment.

# Appendix 5 – FV Terms and Conditions for TRF District/Global Grants

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## FUTURE VISION PLAN

Terms and Conditions for  
Rotary Foundation District Grants and Global Grants



The Rotary Foundation reserves the right to update and modify the terms and conditions of the grant at any time. Updates to the terms and conditions can be found on the RI Web site at [www.rotary.org](http://www.rotary.org) or requested by contacting Future Vision pilot staff at [futurevision@rotary.org](mailto:futurevision@rotary.org). The terms and conditions for global grants set forth in this document pertain to club- and district-developed global grants only. For terms and conditions for packaged global grants, go to [www.rotary.org](http://www.rotary.org).

- I. [General Criteria](#)
- II. [Sponsor Criteria](#)
- III. [Eligibility Criteria](#)
- IV. [Restrictions](#)
- V. [Timelines and Applications](#)
- VI. [Financing and Contributions](#)
- VII. [Payments](#)
- VIII. [Reporting Requirements and Documentation](#)
- IX. [Travel](#)
- X. [Non-Rotarian Grant Recipients](#)
- XI. [Cooperating Organizations](#)
- XII. [Special Considerations for Rotary Foundation \(India\)](#)

### I. General Criteria

Rotary Foundation District Grants and Rotary Foundation Global Grants support a wide variety of humanitarian and educational activities in local communities and abroad. All projects and activities funded by these grants must:

- 1. Relate to the [mission of The Rotary Foundation](#)
- 2. Include the active participation of Rotarians
- 3. Exclude any liability to The Rotary Foundation or Rotary International except for the funding amount of the grant
- 4. Adhere to the governing laws of the United States and the country where the activity is taking place and not harm individuals or entities



5. Only fund activities that have been reviewed and approved before their implementation. Grants will not be approved to reimburse clubs or districts for projects already completed or in progress. Planning for grant activities ahead of approval is allowed and encouraged, but expenses may not be incurred before approval.
6. Demonstrate sensitivity toward another country's/geographic area's tradition and culture if grant activities will take place outside of the grant recipient's country/geographic area
7. Comply with the Conflict of Interest Policy for Grant Participants as outlined in section 7.030 of [The Rotary Foundation Code of Policies](#)
8. Comply with the policy regarding the proper use of Rotary Marks as outlined in section 1.050.2 of [The Rotary Foundation Code of Policies](#)

### *District Grants*

Additionally, district grants

1. Support local and international humanitarian and service projects, scholarships, and vocational training teams relating to the mission
2. Can fund projects and activities in Rotary and non-Rotary countries and geographic areas where permitted by applicable governing laws and in accordance with Foundation policies

### *Global Grants*

Additionally, global grants

1. Relate to one or more of the areas of focus
2. Support humanitarian projects
3. Provide scholarships that fund coursework or research at a graduate level or its equivalent for a term of one to four academic years
4. Support vocational training teams that demonstrate capacity building by enhancing their own vocational skills or providing professional training to others
5. Provide sustainable, measurable outcomes
6. Take place in Rotary countries and geographic areas
7. Help to develop stronger Rotary networks of clubs and districts from different countries/geographic areas
8. Must be sponsored by at least one Rotary club or district in the country/geographic area where the grant project will take place (primary host sponsor) and one or more outside of that country/geographic area (primary international sponsor)

## **II. Sponsor Criteria**

For a district or club to receive a grant from The Rotary Foundation, all districts involved must be [qualified](#) by The Rotary Foundation, and the clubs involved must be qualified by their district. In addition, districts and all grant committee members must be in good standing with Rotary International and The Rotary Foundation. Individuals prohibited from serving on a grant committee include RI fiscal agents, national treasurers, and

officers and paid staff of a cooperating or beneficiary organization associated with the grant. When acting as a primary sponsor, each district or club is limited to 10 open grants at a time.

### *District Grants*

Districts must establish a grant committee of three Rotarians, including the district governor of the implementation year, the district Rotary Foundation committee chair, and the district grants subcommittee chair.

### *Global Grants*

Host and international primary sponsors must each establish a grant committee of three Rotarians for a global grant. All members of the grant committee must come from the primary sponsor club, if club sponsored, or district, if district sponsored. Club-sponsored grant applications must include confirmation from the district Rotary Foundation committee chairs that the clubs are appropriately qualified.

## **III. Eligibility Criteria**

In addition to the general criteria for Rotary Foundation District and Global Grants, specific allowable activities have been identified for both grant types. District and global grants can fund

1. Construction of infrastructure limited to toilet blocks and sanitation systems, access roads, dams, bridges, storage units, fences and security systems, water/irrigation systems, and greenhouses
2. Renovation, repair, and refurbishment of structures that are currently occupied or operational in which individuals live, work, or spend a significant amount of time, which may include the provision of new services or upgrade of utilities (i.e., electrical, plumbing, and heating), repair of roofs, additions to existing schools or hospitals, elevators, and renovation of bathrooms
3. Purchase and distribution of contraceptives for use in disease prevention and maternal health projects
4. International travel for scholars, vocational training teams, and project beneficiaries
5. Domestic travel for scholars, vocational training teams, project beneficiaries, and those professionals (Rotarian and non-Rotarian) needed to implement the project
6. Direct costs, fees, contracted labor costs, stipends, or honorariums related to project implementation
7. Activities involving vaccines and immunizations that are consistent with the best practices described by the PolioPlus program and the World Health Organization

### *District Grants*

Additionally, district grants can fund

1. International travel for project planning and direct service

2. The removal of land mines in cooperation with an experienced partner organization (Rotarians may not personally participate in the physical removal of land mines)
3. Administrative expenses, up to 3 percent of the grant award, necessary for grant implementation including: bank fees, postage, software, and an independent financial assessment

#### **IV. Restrictions**

Grants cannot be used to unfairly discriminate against any group, promote a particular political or religious viewpoint, support purely religious functions at churches and other places of worship, support activities that involve abortion or that are undertaken solely for sex determination, fund the purchase of arms or ammunition, support the following programs of RI: [Rotary Youth Exchange](#), [RYLA](#), [Rotary Friendship Exchange](#), [Rotaract](#), and [Interact](#), or as a new contribution to the Foundation or another Rotary Foundation grant.

In addition, grants cannot fund

1. Continuous or excessive support of any one beneficiary, entity, or community
2. Establishment of a foundation, permanent trust, or long-term interest-bearing account
3. Purchase of land or buildings
4. New construction of any structure in which individuals live, work, or engage in any gainful activity, such as buildings (schools, homes/low-cost shelters, and hospitals), containers, and mobile homes, or structures in which individuals carry out any type of activity including manufacturing or processing
5. Fundraising activities
6. Expenses related to Rotary events such as district conferences, conventions, institutes, anniversary celebrations, or entertainment activities
7. Public relations initiatives not directly related to a humanitarian or educational activity
8. Operating, administrative, or indirect program expenses of another organization
9. Unrestricted cash donations to a beneficiary or cooperating organization
10. Projects already in progress or completed
11. Activities primarily implemented by a non-Rotary organization
12. Transportation of vaccines by hand over national borders

#### **V. Timelines and Applications**

##### *District Grants*

The two-year business cycle includes a planning year, during which the district can first submit a district grant application, and an implementation year, during which the funds can be paid out and applied to projects. Districts are strongly encouraged to begin planning district grant projects and to submit applications during the planning year, but districts may also submit applications during the implementation year.

The grant committee must submit a complete request for district grant funds, preferably during the planning year, which includes:

1. Signed authorization to request and oversee the expenditure of the grant funds
2. A general spending plan for the year in which the funds will be spent
3. Agreement to comply with all standard district grant policies, guidelines, and criteria

Districts may apply for only one district grant per Rotary year, but this grant may support multiple projects. Any requests for an increase in the grant amount must be made before any portion of the grant has been paid out by the Foundation. The Rotary Foundation will not process or approve district grant applications after the end of the Rotary year for which the funds were requested.

### *Global Grants*

Clubs and districts will apply for global grants using a two-step process involving a proposal and application. A proposal must be accepted by The Rotary Foundation before a grant application can be submitted. Proposals may be submitted on a rolling basis throughout the Rotary year. All grant proposals and subsequent applications must be submitted to The Rotary Foundation with sufficient time for review and approval before implementation or they may not be accepted. The following timelines apply to global grants:

1. Proposals must be followed by an application within six months or the proposal will be withdrawn.
2. Applications must be completed and approved within six months of submission or the application will be withdrawn.
3. Payment requirements must be met within six months of approval or the grant will be canceled.
4. Grants must be implemented within 12 months of payment or the grant will be canceled and the sponsors will be required to return the funds.

Applications for scholarships must:

1. Provide proof of university admission to a graduate-level program or letter of invitation to conduct post-graduate-level research when applying for the grant. Admission that requires a guarantee of financial support is acceptable.
2. Provide the Foundation with acceptable results from a Foundation-approved language test if assigned to a study institution that teaches in an official language different from the scholar's native language(s).

Applications for vocational training teams must:

1. Support teams composed of at least three non-Rotarian members with at least two years of work experience in the area of focus and a Rotarian team leader who has a general level of Rotary knowledge, international experience, leadership skills, and some expertise within the area of focus.

2. Confirm that if more than one team is traveling under a single grant, all teams must share the same two primary sponsors and commence their travel within one year of each other.

## **VI. Financing and Contributions**

### *District Grants*

District grants are funded by The Rotary Foundation solely with allocations from the [District Designated Fund](#) (DDF). A district may apply for a single grant per year to support one or more projects using up to 50 percent of its [SHARE allocation](#), which represents 50 percent of the district's annual giving.

### *Global Grants*

Global grants are funded by the Foundation from the World Fund and range from US\$15,000 to \$200,000. The

Foundation matches club and district cash allocations at 50 percent and DDF contributions at 100 percent.

International sponsors for humanitarian projects are required to provide a significant portion of the total sponsor funding. Host sponsors for humanitarian projects are encouraged to contribute toward the financing of the grant.

Grant financing cannot be changed after approval. Paul Harris Fellow recognition credit will only be given for sponsor contributions sent to The Rotary Foundation and will not be granted for contributions sent directly to the project. Sponsor contributions sent to The Rotary Foundation above and beyond the amount specified in the grant application will be credited to the [Annual Programs Fund](#) and will not be forwarded to the project.

## **VII. Payments**

### *District Grants*

Grant funds will be paid only to the district bank account identified by the district during the [qualification](#) process. District grant funds are available for payment in the implementation Rotary year, beginning 1 July, but will not be released until the previous Rotary year's district grant is closed. Funds are not available after the close of the implementation year; if sponsors do not meet all payment requirements by 15 May of the implementation year, the grant will be canceled.

### *Global Grants*

Grant funds will not be released until all sponsor contributions have been submitted to The Rotary Foundation and any payment contingencies have been met. Grant funds will be paid to the account provided in the application.

## VIII. Reporting Requirements and Documentation

Grant recipients are responsible for reporting to the Foundation on the use of grant funds. Progress and final reports must be submitted via Member Access at [www.rotary.org](http://www.rotary.org). These forms must be completed in their entirety for the report to be accepted. New grant applications will not be accepted by the Foundation if the grant sponsor has an overdue report for any Foundation grant. The Foundation reserves the right to review grants at any time, conduct an audit, send a monitor, require the submission of additional documentation, and suspend any or all payments if deemed necessary.

The following reporting criteria also apply to grant recipients:

1. Unused grant funds must be returned promptly to The Rotary Foundation.
2. Districts must report the use of grant funds to their member clubs in accordance with the terms of qualification.
3. Grant sponsors must maintain copies of all receipts and bank statements related to grant-funded expenditures in accordance with the terms of qualification and any applicable local and international laws.
4. Grant sponsors who fail to adhere to Foundation policies and guidelines in implementing and financing projects must return misused grant funds in their entirety and may be barred from receiving future grants for a period of up to five years.

### *District Grants*

These additional criteria apply to district grants:

1. Final reports documenting the disbursement of funds must be submitted to the Foundation within 12 months after the payment is received, or within 2 months of the grant's total disbursement.
2. All grant projects and activities funded by district grants must be completed within 24 months of disbursement by the Foundation or the local district to the club or project site.
3. Unused grant funds must be returned promptly to The Rotary Foundation and will be credited to the district's DDF.

### *Global Grants*

These additional criteria apply to global grants:

1. Progress reports must be submitted within 12 months of receiving the first grant payment and every 12 months thereafter.
2. Final reports must be submitted within two months of completing the project.
3. Unused grant funds must be returned to The Rotary Foundation and will be credited to the World Fund.

## IX. Travel

Grant recipients are responsible for arranging all travel and cannot utilize Rotary International Travel Services (RITS). Expenses exceeding the approved travel budget will be the responsibility of the traveler unless approved by the Foundation. Failure to arrange travel on a timely basis may increase the cost of travel or result in the cancellation of the grant. All grant recipients must meet medical requirements for international travel. Recipients may make their own arrangements for personally funded travel at the end of the grant activities for a maximum of four weeks.

Rotary Foundation grants will cover the following expenses related to travel:

1. Economy-class ticket(s)
2. Transportation to and from airport and local travel related to grant implementation
3. Cost of inoculations/immunizations, visas, and entry and exit taxes
4. Insurance costs
5. Normal and reasonable luggage charges

Rotary Foundation grants will not cover the following expenses related to travel:

1. Expenses associated with optional stopovers before and after preapproved travel
2. Penalties resulting from changes in personal travel arrangements, including optional stopovers
3. Excess baggage charges, shipping charges, and flight cancellation insurance

Grant recipients must obtain the following *minimum* insurance coverage:

1. US\$250,000 or equivalent for medical care and hospitalization
2. US\$10,000 or equivalent for accidental death and dismemberment
3. US\$50,000 or equivalent for emergency evacuation
4. US\$10,000 or equivalent for repatriation of remains

Insurance coverage should be worldwide and not limited to the hosting country. Coverage in the home country may be excluded. Insurance must be valid from the date of departure through the date of return home. Grant recipients must provide a copy of their policy(s) upon request of the Foundation. The Foundation shall have no responsibility to provide insurance coverage of any kind for the grant recipients.

All grant recipients must abide by RI country travel restrictions.

The sponsoring club or district must maintain emergency contact information and travel itineraries for all grant recipients traveling on grant funds and share this information with the Foundation if requested.

## X. Non-Rotarian Grant Recipients

Non-Rotarians receiving grant funding for scholarships and participation in vocational training teams are expected to demonstrate a good knowledge of Rotary and a solid

commitment to participate in activities and service with their sponsors. The following criteria also apply to non-Rotarian grant recipients:

1. Non-Rotarian grant recipients are required to participate in an outbound orientation session before departure.
2. Non-Rotarian grant recipients are expected to participate in club and district activities as requested by their sponsors.
3. Relatives of a vocational training team member may participate on the same team if they meet eligibility requirements.
4. Scholars and vocational training team members who elect to travel after the grant must return to their international sponsor district within four weeks after the grant is completed.
5. Non-Rotarian grant recipients should be proficient in the language of the host country.
6. Global grant scholars must submit the results of a TRF-approved language exam taken no more than 12 months before the time of application.

## **XI. Cooperating Organizations**

Cooperating organizations are reputable non-Rotary organizations or academic institutions solicited by the sponsors that provide expertise, infrastructure, advocacy, training, education, or other support for the grant. Cooperating organizations must agree to comply with all reporting and auditing activities required by The Rotary Foundation and provide receipts and proof of purchase as required. No more than five global grants may be approved in a Rotary year for projects involving a single cooperating organization, with the exception of scholars studying at a particular university.

### *District Grants*

All funding provided to cooperating organizations must be used for specific project activities, and the district must maintain an itemized report of such activity.

### *Global Grants*

Sponsors of grants must provide a memorandum of understanding (MOU) at the time of application signed by both primary sponsors and the cooperating organization. The MOU must include the following items:

1. Verification from both primary sponsors that the grant is initiated, controlled, and managed by the Rotary clubs or districts involved
2. Endorsement from the primary sponsors affirming that the cooperating organization is reputable and responsible and acts within all governing laws
3. Grant implementation plan clearly delineating the activities of each party involved
4. Agreement from the cooperating organization to participate in any financial review by the Foundation of activities connected with the grant



## **XII. Special Considerations for Rotary Foundation (India)**

The Rotary Foundation and the Rotary Foundation (India) encourage all Rotary clubs and districts in India to become registered with the Government of India (GOI) under the Foreign Contribution Regulation Act (FCRA). For general information about the FCRA, go to <http://mha.nic.in/fcra.htm>; for registration forms, go to <http://mha.nic.in/fcra/intro/forms.html>.

In addition to all other terms and conditions, grants with full or partial payment to a Rotary club or district in

India should follow these payment and reporting procedures to comply with the GOI laws and the FCRA:

1. Grant funds will not be released to a bank account in India unless all general payment conditions have been met as listed in Section VII, and either the sponsors provide documentation showing that the bank account is registered under the FCRA or staff determine that sufficient funds are available from contributions made within India. Otherwise, the payment will be placed in a queue and paid on a first-come, first-served basis only when additional contributions are made and sufficient funds are available.
2. Progress reports on grant funds released to India through 31 March of each year are due by 31 May of that same year. Final reports are due two months after the grant's completion.
3. All progress reports must include:
  - a. All general reporting requirements as listed Section VIII
  - b. Utilization certificate if a portion of the grant amount has been used, along with statement of receipt and payment for the grant amount, certified by a chartered accountant (including membership number)
  - c. If the grant funds were not used for any reason, an original bank statement or bank passbook (or a photocopy certified by the bank manager) indicating the date on which the grant amount was credited and a statement explaining why the grant amount has not yet been used, even though the grant amount was received before March
4. All final reports must include:
  - a. All general reporting requirements as listed in Section VIII
  - b. Utilization certificate along with statement of receipt and payment for grant amount, certified by a chartered accountant (including membership number)
  - c. An original bank statement or bank passbook (or a photocopy certified by the bank manager)
  - d. A bank reconciliation statement, if multiple grants were paid to a single FCRA account
  - e. Originals or photocopies of bills of payment/expenses vouchers and, if only photocopies are provided, a written undertaking that "all originals will be kept for a period of eight years and will be produced as and when required by Rotary Foundation (India)"

- f. Beneficiary information (for example, photographs, newspaper clippings, appreciation letter from beneficiary)
- g. Return of any remaining funds of any amount to The Rotary Foundation

# Appendix 6 – Future Vision General Qualifications for Scholars

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## General Qualifications

- The academic program must be in a Future Vision qualified Rotary District, but outside of the United States.
- The applicant may **NOT** be: (1) a Rotarian; (2) an employee of a club, district, or other Rotary entity, or of Rotary International; (3) the spouse, a lineal descendant (child or grandchild by blood or stepchild, legally adopted or not), the spouse of a lineal descendant, or an ancestor (parent or grandparent by blood) of any person in the foregoing two categories.
- The applicant must meet with and be interviewed by the International Sponsor Rotary Club (the sending club), instructed on the mission and goals of Rotary International, and assisted with completion of a Global Scholar Grants Application (enclosed) for potential funding.
- The applicant must study in an academic field that clearly supports one of the Six Areas of Focus established by Rotary International (enclosed).
- The applicant must submit a letter of acceptance into a graduate program in a university of choice in a future Vision qualified District, and the Rotary Host Sponsor (the receiving club) must be identified, at the time of the grant application. The Host Sponsor Rotary Club must be Future Vision qualified.
- The duration of the scholarship must be for consecutive terms within the approved scholarship period at the study institution (a regular academic year, including a summer term) not to exceed twelve months, and cannot be extended once approved for a specific frame of time.
- The applicant must begin study within 6 months of notification of grant award.
- The applicant must complete all required reports during and after the scholarship period as specified by RI.
- The applicant must live in the immediate vicinity of the approved study institution and within the Host Sponsor District so the requirement of participating in its club and district service activities can be fulfilled.

# Appendix 7 – Future Vision Global Grant Scholar General Proposal and Application Checklist

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## FUTURE VISION PLAN

Rotary Foundation Global Grants Proposal and Application Checklist



Beginning in April 2010, applications for Rotary Foundation District Grants and Rotary Foundation Global Grants will be available for submission online through [Member Access](#). Applications will be accepted on a rolling basis from that time forward. You may be wondering exactly what information is needed to apply for a global grant. The application process will have two steps. Grant sponsors will first submit a proposal to provide a brief description of their planned activities and objectives. The Foundation will work with sponsors to determine whether the proposal is complete and eligible. Sponsors of eligible proposals will be invited to fill out a full grant application. Listed below is some of the information that you will need to provide when applying for global grants.

### **GLOBAL GRANT PROPOSAL**

- Host and International Sponsor Information
  - Identification of host sponsor club/district, international sponsor club/district and primary contacts for each
- Community Needs
  - Description of benefiting community and needs identified
  - Explanation of how needs are currently being addressed and how proposed activities will further address needs
- Brief Description of Activity or Project
  - Summary of proposed activities
  - List of any cooperating organization(s) or university(ies) involved
  - Description of benefiting community's involvement in proposed activities
  - Estimated start and completion dates
- Area of Focus
  - Identification of area(s) of focus
  - Description of how proposed activity(ies) will address goals of area of focus
- Sustainability and Measurability
  - Description of intended outcomes and how involved parties will ensure their sustainability
- Approximate Budget
- General Financing



## **GLOBAL GRANT APPLICATION**

- Host and International Sponsor Information
  - Identification of the three members of the Rotarian grant committees for host and international sponsors
- Detailed Description of Activity or Project
  - Description of activity or project location
  - Explanation of planning process
    - Plans for outbound orientation for scholars and vocational training teams
    - Arrangements for customs clearance, maintenance/repair and ownership of items purchased with grant funds
  - Description of implementation plan
  - Specific examples of Rotarian participation in planning and implementation
  - Specific examples of non-Rotarian participation in service activities during the grant period (for scholars and vocational training team members)
  - Detailed contact information for cooperating organization(s) and completed Cooperating Organization MOU
- Area of Focus
  - Identification of area(s) of focus
  - Detailed description of how proposed activity(ies) will advance goals of area(s) of focus
- Sustainability and Measurability
  - Identification of specific objectives for activity or project
  - Indication of how progress towards specific objectives will be measured
  - Description of how project or activity will build capacity in benefiting community
  - Explanation of how outcomes will be sustained after funding has been expended
- Detailed Budget
  - Budget item, supplier/vendor, amount in local currency, amount in US Dollars
  - Currency/exchange rate
- Total Financing
  - DDF contributions
  - Cash contributions
  - Grant award amount requested from TRF

In addition to the points above, global grant applications funding scholarships and/or vocational training teams will include the following documents:

- Scholarships
  - Global Grants Scholar Application
- Vocational Training Teams
  - Global Grants Vocational Training Team Participant Application
  - Vocational Training Team Itinerary

# Appendix 8 – Future Vision Global Grant Scholar Application

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## PART 1

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## 2020-2021 ROTARY FOUNDATION GLOBAL SCHOLAR APPLICATION

### PROGRAM OBJECTIVES

The Global Scholar program supports the mission of the Rotary Foundation of Rotary International to advance world understanding, goodwill, and peace by:

- Increasing awareness of and respect for cultural differences by sending Global Scholars to study in another country
- Instilling in scholars the Rotary ideal of Service Above Self through active participation in Rotary service projects
- Encouraging scholars to dedicate their personal and professional lives to improving the quality of life for the people of their home communities and countries
- Developing leaders who can address the humanitarian needs of the world community
- Impacting all areas of the world through a balanced geographical distribution of scholars
- Encouraging Rotarians worldwide to increase the educational opportunities for scholars from low-income countries
- Fostering a lifelong association between Rotary and its scholars

### Recommendation Forms

Applicants should complete Section I and have two academic instructors or appropriate employers/supervisors complete Section II of the Recommendation forms on pages 47-48 and 49-50, respectively, of this application. You should inform educators or employers/supervisors completing these recommendations of the purpose of a Rotary Global Scholar Scholarship. Educators or employers/supervisors are welcome to submit their recommendations on official letterhead.

### Transcripts

Provide original transcripts from all post-secondary colleges or universities attended.

*Be sure to submit a complete application to your local Rotary club. Incomplete applications will not be considered.*



# 2020-2021 ROTARY FOUNDATION GLOBAL SCHOLAR APPLICATION



Before completing this application, you must check with the local Rotary club to determine whether scholarships are being offered in your area for 2020-2021 and to ensure that you can meet local application deadlines. Please note that not all districts offer scholarships every year. *Applications must be made through a local Rotary club; applications submitted directly to The Rotary Foundation will not be considered.*

Please type (in Roman alphabet, if possible). Do not use initials or abbreviations.

Name in full:

Family Name First, Middle, and Other Names

Male  Female

Address where mail will reach you before and after your scholarship:

Number and Street

City/Town State/Province

Country Postal Code

Telephone Fax

E-mail (Web-based preferred. e.g., Hotmail, Yahoo, etc.)

Telephone (Alternate)

Country of Citizenship

Emergency contact:

Name Relationship

Address

Telephone E-mail

Proposed field of study (field of study with a humanitarian impact preferred):

How did you find out about The Rotary Foundation Global Scholar Scholarships program? If an alumnus/a referred you, please indicate his/her name and program year.



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## PERSONAL INFORMATION

### Educational History

Post-secondary or university level (include any studies planned between now and scholarship term; list planned or most recent studies first.)

1. \_\_\_\_\_  
Name of Institution City/Town State/Province Country

\_\_\_\_\_

Dates Attended (Month and Year) Field of Study Specify Degree or Certificate Received or Expected

2. \_\_\_\_\_  
Name of Institution City/Town State/Province Country

\_\_\_\_\_

Date Attended (Month and Year) Field of Study Specify Degree or Certificate Received or Expected

Secondary School (name and location)	Dates attended (month and year)		Diploma or equivalent	
	From	To	Yes	No
_____			<input type="checkbox"/>	<input type="checkbox"/>
_____			<input type="checkbox"/>	<input type="checkbox"/>
_____			<input type="checkbox"/>	<input type="checkbox"/>

### Full-Time Employment History

(List Current or most recent first.)

Name of employer	Job title or type of work	Dates worked (month and year)	
		From	To
_____			
_____			
_____			

### Previous Experience Abroad

Please list all countries in which you have previously lived or studied. Include any countries in which you plan to live or study after application but before the 2013-14 study year. *Information not included in this section that is discovered later could disqualify you as a candidate.*

State/Province	Country	Date	Duration of stay in months	Circumstances
_____				
_____				
_____				

---

**SECTION I – To be completed by the applicant.**

Name of Applicant

Rotary club/sponsor Rotarian name and address

I  waive  do not waive my right to access information on the Recommendation Form.

Signature of Applicant

---

**RECOMMENDATION FORM****SECTION II – To be completed by an academic instructor or employer/supervisor.**

1. In what capacity and how long have you known the applicant?
  
2. How firm is the applicant's commitment to his/her proposed field of study?
  
3. In what way would study abroad contribute to the applicant's academic or professional development?
  
4. How would you rate the applicant in the following areas? If you are unable to evaluate an area, please leave it blank.

	Excellent	Very Good	Average	Below Average
Leadership	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Initiative	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Seriousness of purpose	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Enthusiasm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Adaptability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Maturity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emotional stability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Public speaking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Community service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

5. Please cite specific example of how the applicant has demonstrated the qualities listed in question 4.

6. Additional comments:

---

Name	Title or Position	
Signature	Date	
Institution		
Telephone	Fax	E-mail

*Please return completed evaluation to the Rotary club or sponsor Rotarian listed on the previous page. Do not send this form directly to The Rotary Foundation.*

---

**SECTION I – To be completed by the applicant.**

Name of Applicant

Rotary club/sponsor Rotarian name and address

I  waive  do not waive my right to access information on the Recommendation Form.

Signature of Applicant

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**RECOMMENDATION FORM****SECTION II – To be completed by an academic instructor or employer/supervisor.**

1. In what capacity and how long have you known the applicant?
  
  
  
  
  
  
  
  
  
  
2. How firm is the applicant's commitment to his/her proposed field of study?
  
  
  
  
  
  
  
  
  
  
3. In what way would study abroad contribute to the applicant's academic or professional development?
  
  
  
  
  
  
  
  
  
  
4. How would you rate the applicant in the following areas? If you are unable to evaluate an area, please leave it blank.

	Excellent	Very Good	Average	Below Average
Leadership	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Initiative	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Seriousness of purpose	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Enthusiasm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Adaptability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Maturity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emotional stability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Public speaking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Community service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

5. Please cite specific example of how the applicant has demonstrated the qualities listed in question 4.

6. Additional comments:

---

Name	Title or Position	
Signature	Date	
Institution		
Telephone	Fax	E-mail

*Please return completed evaluation to the Rotary club or sponsor Rotarian listed on the previous page. Do not send this form directly to The Rotary Foundation.*

---

**ROTARY CLUB ENDORSEMENT**

The Rotary Club of \_\_\_\_\_  
Name

City \_\_\_\_\_ State/Province \_\_\_\_\_ Country \_\_\_\_\_

after consideration of \_\_\_\_\_ applicants for \_\_\_\_\_ available scholarships, proposes  
(indicate number) (indicate number)

\_\_\_\_\_  
Name of Applicant (please print)

for a Rotary Foundation Global Scholarship and forwards this application to the appropriate district official, as instructed.

The Rotary club selection committee  did  did not interview this candidate.

Each recipient of a Rotary Foundation Ambassadorial Scholarship is assigned a Rotarian sponsor counselor. The sponsor counselor is a knowledgeable Rotarian who serves as a resource and mentor to the scholar before, during and after the scholarship period.

The club president recommends the following Rotarian as sponsor counselor, should the applicant receive a scholarship:

\_\_\_\_\_  
Name of Sponsor Counselor

\_\_\_\_\_  
Number and Street

City/Town \_\_\_\_\_ State/Province \_\_\_\_\_

Country \_\_\_\_\_ Postal Code \_\_\_\_\_

Home Telephone \_\_\_\_\_ Business Telephone \_\_\_\_\_

Fax \_\_\_\_\_ E-mail \_\_\_\_\_

(Note: If no sponsor counselor is listed, the club president will be designated as the scholar's sponsor counselor.)

\_\_\_\_\_  
Name of Club President (please print)

Signature of Club President \_\_\_\_\_ Date \_\_\_\_\_

Home Telephone \_\_\_\_\_ Business Telephone \_\_\_\_\_

Fax \_\_\_\_\_ E-mail \_\_\_\_\_

*The sponsor club president is required to make a complete photocopy of this application for club records before forwarding the application to the appropriate district official.*

# Appendix 9 – Future Vision Global Grants Sustainability Principals

## FUTURE VISION PLAN

Principles of Sustainability for Global Grants



The Rotary Foundation strongly encourages Rotarians to apply the following principles of sustainability to all projects and activities:

1. Global grants incorporate activities and safeguards that ensure the continuity of project impact after TRF funding is fully expended.
2. Global grants work toward multiple levels of sustainability: economic, cultural, social, and resource.
3. Global grants make optimal use of local resources, regional input and indigenous knowledge as much as possible.
4. Global grants respect the natural resource base and avoid deterioration or destruction of the local environment.
5. Global grants attempt to reach the greatest number of beneficiaries as appropriate.
6. Global grants prepare scholars and individuals to contribute to new and innovative methods in professional fields reflected within a Foundation area of focus.
7. Global grants prepare participants to increase impact and improve effectiveness in the communities and vocations in which they work.
8. Global grants utilize the input and skills of grassroots individuals and groups, such as Rotary Community Corps, to ensure continuation of projects and activities.

# Appendix 10 – Rotary Foundation Global Grants Proposal and Application Checklist



Rotary Foundation Global Grants can be used to fund scholarships with sustainable, high-impact outcomes in one of Rotary’s six [areas of focus](#): peace and conflict prevention/resolution, disease prevention and treatment, water and sanitation, maternal and child health, basic education and literacy, economic and community development.

You must submit your portion of the scholarship application form to a Rotary club in the area of your legal or permanent residence or place of full-time study or employment for completion. Do not forward this application to The Rotary Foundation.

Only Rotary clubs in the pilot districts will be participating in Rotary Foundation Global Grants. Please check with the local club to determine the availability of scholarships and application deadlines.

## **SCHOLAR CONTACT INFORMATION**

Family name: \_\_\_\_\_ First name: \_\_\_\_\_

Gender:    Male     Female

Permanent address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

E-mail address: \_\_\_\_\_

Primary Phone: \_\_\_\_\_

Secondary Phone: \_\_\_\_\_

Country of Citizenship: \_\_\_\_\_



**EMERGENCY CONTACT INFORMATION**

Family name: \_\_\_\_\_ First name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

E-mail address: \_\_\_\_\_

Primary phone: \_\_\_\_\_

Secondary phone: \_\_\_\_\_

Travel Insurance Carrier Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Policy Number: \_\_\_\_\_

**LANGUAGE AND EDUCATION**

List the language you speak (including native language) and your proficiency level.

Language	Proficiency

List the two educational institutions you have attended most recently.

Name of Educational Institution	Country	Field of Study	Degree Received and Date

**ACADEMIC PROGRAM DETAILS**

Name of institution: \_\_\_\_\_

Location (city and country): \_\_\_\_\_

Institution’s website (URL): \_\_\_\_\_

Academic program: \_\_\_\_\_

Official Language(s): \_\_\_\_\_

Anticipated end date: \_\_\_\_\_

**AREA OF FOCUS AND GOALS**

With which area(s) of focus is the program of study aligned?

- |   |   |
|---|---|
| <input type="checkbox"/> Peace and conflict prevention/resolution | <input type="checkbox"/> Maternal and child health          |
| <input type="checkbox"/> Disease prevention and treatment         | <input type="checkbox"/> Basic education and literacy       |
| <input type="checkbox"/> Water and sanitation                     | <input type="checkbox"/> Economic and community development |

Explain how your program of study relates to your selected area(s) of focus as defined by the statement of purpose and goals for the area of focus listed here:

<http://www.rotary.org/en/Members/RunningADistrict/FutureVisionPilotProgram/Pages/AreasofFocus.aspx>

Provide a description of the program coursework, such as a list of the classes you plan to attend and any relevant links to further information about the program on the website.

What past education or experience has led to your interest in this particular program at this institution?

**SUSTAINABILITY AND MEASUREABILITY**

Describe your educational and professional goals, including your career plans, and how your chosen program of study will help to advance these goals.

What community needs will your work address during or after completing this program? How will your work contribute to addressing this need on a long-term basis?

**\*\*** An additional position paper may be submitted by the candidate to provide further explanation of any previous question listed above.

With this document, I am providing an electronic copy of my

Proof of university admission

**AGREEMENT**

I accept the scholarship granted by The Rotary Foundation (TRF) for study during the predetermined academic year(s) at the study institution approved by TRF.

I acknowledge that TRF has agreed to provide me a scholarship as described below. In accepting this scholarship, I understand and agree that:

1. I have been provided with a copy of the Terms and Conditions for Rotary Foundation District Grants and Global Grants (“Terms and Conditions”) and will adhere to all policies that apply to scholarships and the proper use of the funds awarded by TRF.

2. I am not: (1) a Rotarian; (2) an employee of a club, district, or other Rotary entity, or of a Rotary International; (3) the spouse, a lineal descendant (child or grandchild by blood or stepchild, legally adopted or not), the spouse of a lineal descendant, or an ancestor (parent or grandparent by blood) of any person in the foregoing two categories.
3. My scholarship is provided for direct enrollment at the approved study institution, and my award funding is intended to defray my expenses only during my scholarship period as approved by TRF. No other person's expenses, either directly or indirectly, will be covered by my award funding.
4. Depending on tax laws in my home and host countries, the scholarship may be taxable to me in part or in full, and I acknowledge that I am solely responsible for investigating and paying all taxes that pertain to the funding of my scholarship or otherwise result from residency in my home country.
5. I will live in the immediate vicinity of my approved study institution and in my host district so that I can participate in the Rotary club and district activities of my host district.
6. Deferral or postponement of studies after the scholarship study period has begun will not be considered or approved.
7. The duration of this scholarship is for consecutive terms within the approved scholarship period at the study institution; this scholarship is only for the graduate level (or equivalent) program(s) approved by TRF; and under no circumstances will this scholarship be extended beyond the approved time period.
8. I will be responsible for arranging travel to and from the study institution and will follow all travel policies listed in the Terms and Conditions.
9. I will keep my international and host sponsors and my global grand coordinator at TRF advised of my current mailing address, telephone number, and e-mail address at all times before, during and after my study period.
10. I will participate in mandatory pre-departure orientation activities offered by the sponsor Rotary club or district and club and district activities during the term of my scholarship as requested by my sponsors.
11. I will submit progress reports every 12 months for the term of my scholarship including a final report one month before completion of my scholarship period. I will send copies of my reports to TRF and the sponsoring Rotary clubs of districts.
12. I will exercise good judgment in expressing opinions regarding controversial, political, racial, or religious issues so as to avoid offending others. In addition, I will abide by the local laws of my host country.
13. Rotary International (RI), TRF, my approved study institution, and any Rotary district, club, or individual Rotarian are in no way responsible for enabling me to pursue my studies beyond my scholarship period. If I choose to pursue studies beyond that period, all expenses will be my responsibility.
14. I will refrain from engaging in dangerous activities for the entirety of the scholarship period. I further confirm that I understand and agree to the following:

- I am solely responsible for my actions and property while participating in and traveling to and from grant activities.
  - While participating in this scholarship, I may be involved in some dangerous activity including exposure to disease, injury, sickness, inadequate and unsafe public infrastructure, unsafe transportation, hazardous work conditions, strenuous physical activity, inclement weather, political unrest, cultural misunderstandings, issues resulting from noncompliance with local laws, physical injury or harm, and crime and fraud. I understand these risks and assume all risks involved with this scholarship.
  - I do hereby release RI/TRF from any liability, responsibility, and obligation, either financial or otherwise, beyond providing the grant.
  - I shall be solely responsible for any and all costs and damages for any illness, injury, or other loss (including loss of consortium and emotional loss) incurred or suffered participating in, traveling to or from the grant activity, or otherwise related to the provision of the grant.
15. Scholars who engage in any type of medical practice or activity including but not limited to routine medical procedure, surgical procedures, dental practice, and contact with infectious diseases are reminded they are solely responsible (including providing for adequate insurance) for any and all liability that may arise from their participation in this activity.
16. I do hereby release RI/TRF from any liability, responsibility, and obligation, either financial or otherwise, beyond providing the scholarship, and am responsible for all costs not covered by the scholarship. I do hereby agree to defend, indemnify and hold harmless RI/TRF from and against all claims (including, without limitation, claims for bodily injury or property damage), demands, actions, damages, losses, costs, liabilities, fines, expenses (including reasonable attorney's fees and other legal expenses), awards and judgments asserted against or recovered from RI/TRF arising out of any act, conduct, omission, negligence, misconduct, unlawful acts, or violations of any of the terms and conditions that apply to this scholarship. The foregoing includes, without limitation, injury or damage to the person or property of RI/TRF or any third party, whether or not subject to any policy of insurance.
17. I will secure, for the duration of the trip, travel medical and accident insurance that includes the following **minimum** limits of the benefits:
- US\$250,000 or equivalent for medical care & hospitalization for basic major medical expenses, including accident and illness expense, hospitalization, and related benefits
  - US\$50,000 or equivalent for emergency medical evacuation
  - US\$50,000 or equivalent for repatriation of remains
  - US\$500,000 or equivalent for professional liability insurance for those grant recipients who will be providing professional services

I understand that this insurance must be valid in the country(ies) that I will travel to and visit during the duration of my participation, from the date of departure through the official end of the trip.

**Upon request, I will provide to the host sponsor, international sponsor, and TRF a certificate of insurance evidencing the required coverages.**

I understand that by requiring insurance herein, RI/TF does not represent that these coverages and limits will necessarily be adequate to protect me. I should consult with an insurance professional to determine which coverages and limits will be adequate to cover me in the geographical location(s) visited.

I understand that RI/TRF does not provide any type of insurance to the scholar.

18. If I, because of serious illness or injury, am unable to complete the terms of this Agreement and must return home, TRF shall pay for transportation home. RI/TRF shall not assume any additional costs including the cost of any medical care of treatment, now or in the future.
19. All logistical arrangements relating to transportation, language training, insurance, housing, passports, visas, inoculations, and financial readiness are my responsibility and not that of any individual Rotarian, Rotary club or district, RI, or TRF.
20. I will abide by all TRF decisions related to travel safety. Therefore, if TRF determines, in its sole discretion, at any point in the scholarship period that my safety in the country where I am studying could be or is at risk, TRF may require that I return home immediately. In such instances, I agree further to abide by TRF's decisions as to the subsequent availability of my scholarship.
21. Any actions of mine that result in the following situations will be property construed as sufficient grounds for revocation of my scholarship: (a) failure to complete all re-departure requirements in a timely manner; (b) failure to keep my sponsoring club and district and my global grant coordinator at TRF advised of my current mailing address, telephone number, and e-mail address at all times; (c) failure to maintain good academic standing pursuant to university standards throughout the scholarship period; (d) evidence of misconduct; (e) failure to submit reports on time; (f) change in course of study or program without the written consent of TRF; (g) withdrawal from the institution or course of study or program of training prior to the expiration of the term of the award; (h) failure to remain in the approved host district for the duration of the scholarship award; (i) deficient knowledge of the local language in the country of study; (j) failure to adequately fulfill the terms and conditions of this agreement, or other TRF policies; and (k) any contingency preventing me from fulfilling all obligation of the scholarship. My host or international district(s) may also request that my scholarship be revoked on any of the above grounds.
22. If I terminate my scholarship, or if my scholarship is terminated by TRF, I forfeit all rights to any additional TRF funding and will return any unused portion of my award.
23. I will promptly return any unused grant funds to TRF.
24. TRF is permitted to share my name and contact details with other scholars and Rotary districts upon request. Unless I indicate otherwise in writing, by submission of any photos in connection with my report(s), I hereby give publication rights to RI and TRF for promotional purposes to further the Object of Rotary, including but not limited to RI and TRF publications, advertisements, and websites. I also authorize RI and TRF to share photos from my final report with Rotary entitles for promotional purposes to further the Object of Rotary.

The laws of the State of Illinois shall govern all matters arising out of or relating to this Agreement, including, without limitation, its interpretation, construction, performance, and enforcement. Any legal action brought by either Party against the other Party arising out of or

relating to this Agreement must be brought in either the Circuit Court of Cook County, State of Illinois or the Federal District Court for the Northern District of Illinois. Each Party consents to the exclusive jurisdiction of these courts, and their respective appellate courts for the purpose of such actions. Nothing herein prohibits a party that obtains a judgment in either of the designated courts from enforcing the judgment in any other court.

Please confirm the following:

- I have read and agree to the Terms and Conditions of Rotary Foundation District Grants and Global Grants and the above terms of agreement associated with my participation in this grant.
- I meet the medical requirements for international travel and all grant activities during the scholarship period.
- I understand that I am required to secure travel medical and accident insurance as outlined in the scholar agreement and that I must provide details about these coverages in the emergency contact section above. I understand that this insurance must be valid for all countries visited during the scholarship period.
- I understand that Rotary International and The Rotary Foundation do not provide any type of insurance to scholars.
- I release The Rotary Foundation from any and all liability with regard to my involvement in this grant.

Name (please print): \_\_\_\_\_

Signature (mandatory): \_\_\_\_\_

Date: \_\_\_\_\_

# Appendix 11 – Future Vision Scholarship Explanation Chart

	Current TRF programs – Ambassadorial Scholarships	Future Vision- Global Grant Scholarships	Future Vision- District Grant Scholarships
Cost	\$26,000	\$30,000 +	Various amounts
Funding	Flat grant award. Districts responsible for allocating full amount out of DDF.	Scholarships start at \$30,000 for graduate level studies of one to four years in length. Clubs and districts allocate DDF and/or cash which receives a World Fund match of 100% for DDF and 50% for cash.	Districts use funds from a block grant from DDF to fund scholars for any level of study, for any length of time, both locally and abroad.
Application	<a href="#">Available online</a> . Must be submitted to local <a href="#">Rotary club</a> .	<a href="#">Available online</a> . Must be submitted to local <a href="#">Rotary club</a> .	At the discretion of the sponsoring Rotarians. Must contact local <a href="#">club/district</a> for specific information.
Requirements			
Area of Focus	No specific area of focus required	Studies must be in one of the specific six <a href="#">areas of focus</a>	No specific area of focus required
International institution requirement	Yes	Yes	No. Award can be used both locally and abroad.
Pre-departure documents	<p>All sent to Scholarships department at WHQ</p> <ul style="list-style-type: none"> <li>Scholarship Acceptance Form</li> <li>Biographical Data and Housing Form</li> <li>A copy of admission letter</li> <li>Language exam results (if required)</li> <li>Rotary Insurance Certificate form</li> <li>Rotary Medical Certificate form</li> <li>A copy of passport</li> </ul>	<p>All provided to sponsoring Rotarians</p> <ul style="list-style-type: none"> <li>Proof of admission</li> <li>Proof of insurance that meets TRF requirements</li> <li><a href="#">TRF-approved language exam results (if required)</a></li> </ul>	At the discretion of the sponsoring Rotarians.



	<ul style="list-style-type: none"> <li>• A copy of visa</li> <li>• Travel Option Form ( Option 1, 2, or 3 )</li> <li>• A copy of your travel itinerary</li> <li>• Electronic Funds Transfer Bank Information Form</li> </ul>		
Host Counselor and Club required	Yes	Yes	No, but may be arranged by sponsoring Rotarians.
Rotary Club Presentations Required by TRF	<p>Yes,</p> <p>1 before departure to sponsor club</p> <p>10 to 15 presentations to Rotary or non-Rotary audiences</p> <p>8 – 10 presentations after return home to Rotary or non-Rotary audiences</p>	Determined by international and host Rotarians.	Determined by <a href="#">international and host</a> Rotarians.
Reports required	<p>Submitted to Scholarship Coordinator:</p> <p>1<sup>st</sup> Report – mid-year</p> <p>Final Report – end of studies</p>	<p>Submitted to sponsoring Rotarians:</p> <p>Within 12 months of receiving first payment and every 12 months thereafter for the duration of the scholarship; a final report is submitted within two months of scholarship's conclusion. Receipts for expenses equal to or greater than US\$75 must be supplied with <a href="#">reports</a>.</p>	<p>Submitted to sponsoring district Rotarians:</p> <p>Must submit receipts for expenses equal to or greater than US\$75 for district reporting purposes.</p> <p>Any other reporting requirements determined by district.</p>
Acceptance to University	<p>Scholarships department assigns Scholar after District has chosen candidate. Scholar is responsible for gaining admission.</p> <p>Undergraduate or</p>	Scholar must have acceptance to specific university at the time of application.	At the discretion of the sponsoring Rotarians.

	Graduate studies.		
Scholarship administration	Scholarships Department. Scholarship staff provide scholar with payments	District/club responsible for providing scholar with award payment	District/club responsible for providing scholar with award payment.
Period of study	One academic year of undergraduate or graduate study	One to four years of graduate-level study	At the discretion of the sponsoring Rotarians.
Outbound Scholar orientation Participation Required	<a href="#">Yes</a> . Scholars must attend outbound orientation session if one is offered in their district or region.	Yes. Scholar must either complete TRF online orientation or attend an outbound orientation session; to be determined by sponsoring Rotarians.	Yes. Sponsoring Rotarians to determine requirements.
Language Proficiency	Proficiency is required of the study country's language. Tests are required.	Proficiency is required of the study country's language. <a href="#">Tests are required</a>	Sponsoring district to determine proficiency requirement.
Restrictions	<ul style="list-style-type: none"> <li>• Not lived or studied for more than 1 year in study country</li> <li>• Cannot study at institution where previously enrolled.</li> <li>• Minimum 2 years of college level study completed</li> </ul>	<ul style="list-style-type: none"> <li>• Studies/career goals must relate to one of the areas of focus.</li> <li>• Study program must be at graduate level</li> <li>• Cannot use scholarship to fund studies that have already commenced</li> <li>• Study institution must be located in one of the <a href="#">100 pilot districts</a></li> </ul>	At the discretion of the sponsoring Rotarians.
TRF coordinator assistance for scholar	Yes	Yes.	No. The club/ district is responsible for all communication regarding the scholar.