



Pre-Vision Session Club Profile

Club Name:

Date completed:

Club Coordinator:

phone:

email:

Number of Members in your Club: _____

Avg. # of Rotarians attending your Meetings? _____

Your Annual Club Budget is... \$ _____

How much \$ is carried over in your bank account each year? \$ _____

Do you manage Administrative \$'s and Project \$'s separately? yes___ no___

Dollars / year raised in Fundraising each year? _____

Number of Fundraisers each year? _____

Do you have a Leadership Committee? (Planning Group) yes___ no___

Have you identified your P-E & P-E-N for next year? _____

How recently has your club had a planning event? _____

What experience has your club had in Planning?

How many committees does your club have? Give a number: _____

Does your Club have a Motto, Slogan, or Mission statement? _____

Do you have a Club Foundation/Endowment fund? Yes___ No ___

Members of your Board of Directors? List names and position:

Date and place of Visioning, if applicable: _____